JORDAN M. SPIEGEL

BOARD DIRECTOR | EXECUTIVE CHAIRMAN | INVESTOR & CAPITAL PARTNER

Dana Point, CA • (949) 292-4860 • jordy@spiegelpartners.com • linkedin.com/in/spiegelpartners
August Portola: https://august-portola.jordy764932.chatgpt.site/

OUTREACH EMAIL

Subject: Board Director / Executive Chair — Governance, Capital Allocation & Financing

Dear [Name],

I am seeking an independent director, lead director, or executive-chair role with a public or private company navigating growth, an ownership transition, a recapitalization, or a financing. I am based in Southern California and am open to national mandates.

I bring more than 30 years of experience as a CEO, executive chairman, director, public- and private-market investor, and capital partner. Through August Portola, I invest across leveraged buyouts, publicly traded toeholds, growth equity, and debt. I have worked with founder-led, family-office, sponsor-backed, and public companies ranging from $2.5 million to $1.6 billion in revenue.

Selected results include:

- Meisei Tools — led an investor recapitalization producing a reported 48% IRR while retaining continuing ownership.
- Solugenix Lenders I LLC — structured an approximately $18 million private-credit facility supporting a share repurchase; targeted gross cash-on-cash yield of approximately 15%.
- BankServ — served as a director and Executive Committee member through growth and a strategic sale to GTCR; approximately 5× return on invested capital based on sponsor records.
- Inspirato — joined the public-company board during a strategic transition; the company was subsequently sold to Exclusive Resorts.
- Tribune Publishing — built an approximately 4.9% Schedule 13D position and engaged on governance, strategy, and shareholder value.

My best fit is a company whose CEO, founders, owners, and board want an active, constructive partner who can contribute to governance, strategy, disciplined capital allocation, and financing judgment. For the right company and terms, I am also prepared to evaluate a personal or affiliated investment alongside a financing, subject to independent diligence and mutually acceptable terms.

My confidential board profile is attached. I would welcome a conversation regarding relevant searches and referrals to board members, CEOs, family offices, private equity and private debt sponsors, attorneys, CPAs, and other well-regarded retained-search professionals in your network.

Best regards,

Jordan M. Spiegel
Founder & CEO, August Portola